

Date : 15-April-2019
Ref No : VG/GGL/2019/211

The Manager, Corporate Services Department, BSE Limited 1st Floor, PJ Towers, Dalal Street, Fort Mumbai- 400001	The Manager, Corporate Services Department, National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400051
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CORPORATE ANNOUNCEMENT

Company – **Gitanjali Gems Limited**

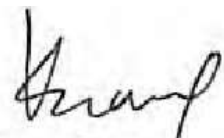
Subject – Corporate Insolvency Resolution Process (CIRP) - Committee of Creditors.

Reference – Gitanjali Gems Limited BSE Script ID - **532715**
Gitanjali Gems Limited NSE Script ID - **GITANJALI**

Dear Sir/Madam,

This is to inform you that pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 along with Schedule III, Part A, Clause A, Sub-Clause 16(e) we hereby enclose herewith a report on Constitution of Committee of Creditors of the Company as on 5-April-2019.

Sincerely,



Vijay Kumar Garg
Resolution Professional of Gitanjali Gems Limited
[IP Registration no IBBI/IPA-002/IP-N00359/2017-18/11060]
E-mail : ip.gitanjaligems@duffandphelps.com

Gitanjali Gems Ltd.
(Under Corporate Insolvency Resolution Process)

CIN: L36911MH1986PLC040689

Registered Office: A-1, 7th Floor, Laxmi Tower, Bandra Kurla Complex, Bandra (East),
Mumbai - 400051, India

COMMITTEE OF CREDITORS

Sr. No	Bank Name	Claim Amount*	Vote Share*
1	Allahabad Bank	5,218,179,914.10	4.16%
2	Andhra Bank	3,261,009,922.11	2.60%
3	Axis Bank Limited	1,255,786,084.00	1.00%
4	Bank of Baroda	4,047,725,721.37	3.22%
5	Bank of India	1,932,873,005.65	1.54%
6	Bank of Maharashtra	838,630,731.53	0.67%
7	Canara Bank	3,877,919,903.45	3.09%
8	Central Bank	2,862,579,699.88	2.28%
9	Corporation Bank	5,438,170,587.00	4.33%
10	Dena Bank	1,497,962,999.00	1.19%
11	Dhanlaxmi Bank Ltd.	561,952,308.13	0.45%
12	Export-Import Bank of India	2,126,376,581.71	1.69%
13	ICICI Bank	8,901,752,999.93	7.09%
14	IDBI Bank	4,953,693,339.89	3.94%
15	IFCI	238,596,843.52	0.19%
16	Indian Overseas Bank	1,874,939,351.83	1.49%
17	IndusInd Bank	929,778,414.53	0.74%
18	J&K Bank	1,332,125,747.05	1.06%
19	Karnataka Bank	900,972,752.83	0.72%
20	LIC	279,360,993.00	0.22%
21	Oriental Bank of Commerce	1,791,016,762.96	1.43%
22	Punjab & Sind Bank	459,843,752.73	0.37%
23	Punjab National Bank	55,185,364,624.27	43.94%
24	SBM Bank (Mauritius) Limited	836,390,522.82	0.67%
25	State Bank of India	4,467,437,901.90	3.56%
26	Syndicate Bank	2,892,489,395.24	2.30%
27	The Lakshmi Vilas Bank limited	354,086,737.15	0.28%
28	UCO Bank	681,269,496.00	0.54%
29	Union Bank of India	1,914,361,994.64	1.52%
30	United Bank of India	3,408,652,479.29	2.71%
31	Vijaya Bank	1,260,345,634.72	1.00%
	Total	125,581,647,202.23	100.00%

* The admitted amount and voting percentage may undergo change, if additional documents are submitted by the members of CoC.

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